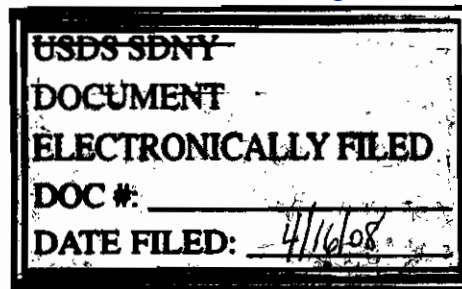


UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
Alpha Capital Anstalt,



Plaintiff(s),

07 Civ 11430 (CM) (THK)

-against-

CALENDAR NOTICE

Silver Dragon Resources, Inc.,  
Defendant(s).  
-----X

Please take notice that the above captioned matter has been **scheduled** for:

<input type="checkbox"/> Pre-trial Conference	<input checked="" type="checkbox"/> Status Conference	<input type="checkbox"/> Oral argument
<input type="checkbox"/> Settlement conference	<input type="checkbox"/> Plea Hearing	(Bankruptcy Appeal)
<input type="checkbox"/> Rule (16) conference	<input type="checkbox"/> Final pre-trial conference	
<input type="checkbox"/> Telephone Conference	<input type="checkbox"/> Jury Selection and Trial	
<input type="checkbox"/> Non-Jury Trial	<input type="checkbox"/> Inquest	

**before the Honorable Colleen McMahon, United States District Judge, on Friday, April 25, 2008 at 11:00 a.m.** in Courtroom 21B, U. S. District Court, 500 Pearl Street, New York, New York 10007.

Any scheduling difficulties must be brought to the attention of the Court in writing and faxed to Chambers at (212) 805-6326.

Dated: April 16, 2008  
New York, New York

So Ordered

A handwritten signature in cursive script, appearing to read "Colleen McMahon".

Colleen McMahon, U.S.D.J.